Close to 500 guests attended the Community Foundation’s fifth annual Founder’s Award Luncheon on Tuesday, May 8, 2018, at the Kravis Center’s Cohen Pavilion.

Lore and John Dodge received the Founder’s Award for their lives of community service and charity. Lore currently serves on the board of the Community Foundation and resides in Palm Beach, Palm City, and New Hampshire.

Keynote speaker Rip Rapson is president, CEO, and trustee of The Kresge Foundation, a private, national foundation dedicated to expanding opportunities in America’s cities through grantmaking and social investing. Rip detailed the importance of community engagement, convening, and partnerships.

WPBF 25’s own Felicia Rodriguez served as mistress of ceremonies. The Founder’s Award Luncheon’s founding sponsor is PNC Bank.

The Community Foundation awarded more than a million dollars to nonprofit organizations in Palm Beach and Martin Counties through its new GO Grants program. GO Grants are general operating grants – monetary assistance to nonprofits for both program and general support to allow organizations to focus their attention and limited resources where they are most needed – providing critical services in our community.

Adopt-A-Family of the Palm Beaches
The Arts Council
Best Foot Forward
Education Foundation of Martin County
Florida Oceanographic Society
Habitat for Humanity of Martin County
Habitat for Humanity Palm Beach County
Habitat for Humanity of South Palm Beach County
HomeSafe
House of Hope
Housing Partnerships /Community Partners
The Lord’s Place
The Milagro Center
Neighborhood Renaissance
Northwest Community Consortium
Place of Hope
Spady Cultural Heritage Museum
Urban League of Palm Beach County
YMCA of South Palm Beach County
Young Singers of the Palm Beaches
Message from Brad Hurlburt
President and CEO

Last year I shared our newly adopted strategic plan. I talked about our plans to remove barriers, provide a better fundholder experience, and identify needs and opportunities in the community where the Foundation is uniquely positioned to make the greatest impact.

This year, as a priority for our strategic plan, we embarked on a journey to help identify some of the pressing needs in our community where we can make a difference towards furthering our mission of building vibrant communities.

We partnered with the Greenway Strategic Group to identify those needs by meeting with community leaders, our fund holders, other funders and by reviewing our historical grantmaking. Based on the research, we see particular opportunities in community revitalization, educational attainment including post-secondary certifications, college and workforce training and positive youth development.

We have many prosperous zip codes in our community – but we also know some of our neighborhoods are struggling. In the chart below, a score of 80% or higher is very distressed. A thriving community must be livable, affordable and safe. Over the next few months, we will develop our plan to address these critical needs through convening, grant-making, and collaboration.

As we continue exploring these issues, we will allocate resources. But what we find creates the most meaningful impact is when we gather community partners, engage our fundholders, and convene others to co-invest together and create change.

Thank you to the entire community for your support. Contact me anytime at (561) 340-4502 or bhurlburt@cfpbmc.org.

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Establish Your Charitable Legacy

Individuals and families can establish their charitable legacies through new Legacy Funds.

A Legacy Fund is a charitable fund that documents a donor's charitable wishes now but receives the assets at a later date. The fund is easily opened and modified at any time without changing estate documents.

Donors establish Legacy Funds to receive assets from a will, trust or retirement beneficiary plan. Legacy Funds do not incur a fee until the assets are received. Read more about Legacy Funds on our website at yourcommunityfoundation.org.

For more information on Legacy Funds, please contact Kati Erickson, Donor Relations Officer, at 561.340.4508 or kerickson@cfpbmc.org.

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DISTRESSED COMMUNITIES
By Zip Code

<table>
<thead>
<tr>
<th>Zip Code</th>
<th>Distress Score</th>
</tr>
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<tbody>
<tr>
<td>33476</td>
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</tr>
<tr>
<td>33430</td>
<td>93.3</td>
</tr>
<tr>
<td>33493</td>
<td>89.3</td>
</tr>
</tbody>
</table>

Source: Economic Innovation Group

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on the table

Your voice matters.

The issues facing our region don’t often offer a “quick fix”. On the contrary, progress only results from residents and organizations working to make contributions that add up to a greater solution that helps unite the place we call home.

Lend your voice to this important conversation at On the Table.

WHAT: On the Table is a civic engagement initiative, organized by the Community Foundation for Palm Beach and Martin Counties, where thousands of residents from all walks of life and socio-economic backgrounds gather to share a meal and discuss meaningful ideas to strengthen our community.

On the Table is part of a national civic engagement initiative supported by the John S. and James L. Knight Foundation; it was initially developed by The Chicago Community Trust. We’ll provide you with a toolkit and everything you need to have a successful conversation!

WHEN: Join us Wednesday, October 24, 2018

WHO: All Palm Beach or Martin residents are invited to participate - by hosting or attending mealtime conversations

WHERE: In private residences, in backyards, at local restaurants, schools, community centers, places of worship, libraries, offices, retail establishments - literally anywhere a host chooses. They can be sit-down, catered, picnic, or potluck dinners - entirely up to each host.

For more information, please visit yourcommunityfoundation.org/onthetable.
The Community Foundation recently developed a new educational series called Donor Connect. Donor Connect was created to provide fundholders with more opportunities to hear about pressing community issues and learn from the organizations addressing residents’ needs. Guests enjoyed two panels of local community leaders and nonprofits. Donor Connect is generously sponsored by PNC Bank, FPL, and Susan and Peter Brockway.

### Educating Fundholders at DONOR CONNECTION

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Donor Connect is generously sponsored by PNC Bank, FPL, and Susan and Peter Brockway.

### Common Misconceptions About the Community Foundation

**MYTHS** vs **FACTS**

You may donate to any charity in the USA and, in most situations, you may support international charities as well.

You may donate out of your non-endowed charitable giving fund as you see fit. There are no required minimum or maximum distributions.

While endowed funds are available, the Community Foundation offers 100% non-endowed Charitable Giving Funds for those who wish to have the greatest amount of flexibility.

You can determine how future generations can be involved as successor advisors to your fund.

If you wish to invest your charitable fund, you may use the Community Foundation’s portfolio options or you may choose to use your own investment advisor.

Minimums are not required to open a fund or to make distributions to your favorite charities.

### Legal Financial Network

The Legal Financial Network is a small but mighty group of trusted individuals that provide the Foundation with leadership and guidance as the Foundation looks for the best ways to serve their clients and the community.

- James A. Ballerano Jr.
- J. Daniel Brede
- Bill Burnett
- Tasha K. Dickinson
- Rebecca G. Doane
- Robert Dunkin
- Richard M. Flah
- David A. Gart
- Joshua N. Goldglantz
- Stacey Hallberg
- Thornton M. Henry
- Marjorie Horwin
- Elaine A. Humphreys
- Sasha A. Klein
- Lawrence S. Kitzman
- John S. Lacy
- Tom L. Maracci
- Rani Neuwman Mathura
- Holly M. O’Neill
- R. Brady Osborne Jr.
- Adi Rapport
- Joseph M. Robinson
- Tandy L. Robinson
- Lisa Schneider
- Mark J. Seksi
- Edward F. Smith III
- John F. Thomas
- James E. Tisdale

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### COMMON MISCONCEPTIONS

**I can only donate through the Community Foundation to charities in Palm Beach and Martin Counties.**

**YOU MAY DONATE TO ANY CHARITY IN THE USA AND, IN MOST SITUATIONS, YOU MAY SUPPORT INTERNATIONAL CHARITIES AS WELL.**

**I must donate at least 5% of my fund balance annually.**

**YOU MAY DONATE OUT OF YOUR NON-ENDOWED CHARITABLE GIVING FUND AS YOU SEE FIT. THERE ARE NO REQUIRED MINIMUM OR MAXIMUM DISTRIBUTIONS.**

**A portion of my charitable fund must be endowed and adhere to a spending policy.**

**WHILE ENDOWED FUNDS ARE AVAILABLE, THE COMMUNITY FOUNDATION OFFERS 100% NON-ENDOWED CHARITABLE GIVING FUNDS FOR THOSE WHO WISH TO HAVE THE GREATEST AMOUNT OF FLEXIBILITY.**

**I can’t name my heirs as successors to my fund.**

**YOU CAN DETERMINE HOW FUTURE GENERATIONS CAN BE INVOLVED AS SUCCESSOR ADVISORS TO YOUR FUND.**

**I must use the Community Foundation’s investment portfolio options to invest my charitable fund.**

**IF YOU WISH TO INVEST YOUR CHARITABLE FUND, YOU MAY USE THE COMMUNITY FOUNDATION’S PORTFOLIO OPTIONS OR YOU MAY CHOOSE TO USE YOUR OWN INVESTMENT ADVISOR.**

**There is a minimum amount needed to open a fund and to make distributions each year.**

**MINIMUMS ARE NOT REQUIRED TO OPEN A FUND OR TO MAKE DISTRIBUTIONS TO YOUR FAVORITE CHARITIES.**

### Common Misconceptions About the Community Foundation

**MYTHS** vs **FACTS**

You may donate to any charity in the USA and, in most situations, you may support international charities as well.

You may donate out of your non-endowed charitable giving fund as you see fit. There are no required minimum or maximum distributions.

While endowed funds are available, the Community Foundation offers 100% non-endowed Charitable Giving Funds for those who wish to have the greatest amount of flexibility.

You can determine how future generations can be involved as successor advisors to your fund.

If you wish to invest your charitable fund, you may use the Community Foundation’s portfolio options or you may choose to use your own investment advisor.

Minimums are not required to open a fund or to make distributions to your favorite charities.
HELPING Children with Diabetes

In 2008, the Michelle McGann Fund was established at the Community Foundation to help children diagnosed with diabetes and to further diabetes causes.

Michelle joined the LPGA Tour in 1989 and has seven LPGA career victories. She ranks in the top 50 of all-time LPGA money earners.

“The Community Foundation helps me easily and effectively support this cause so close to my heart,” says Michelle. “Together, I can bring some of the advantages I have enjoyed to other kids with diabetes. This help might mean the purchase of insulin pump therapy equipment, or assistance in the development of physical education programs to encourage children to establish a healthy, active lifestyle. Undoubtedly, it’s these very things that have led me to accomplish the things I love.”