

Available Fund Types

Our goal is to make charitable giving easy and fulfilling by helping donors establish funds and make gifts to their favorite nonprofit organizations.

**Your Philanthropy
Our Community
Better Together**

Donor Advised Fund (DAF) / Family Foundation Fund - A DAF allows donors flexibility in making charitable contributions. No minimum contribution is required, and DAFs can be funded with cash and non-cash assets. Donors may direct gifts from their DAF at any time. Our Community Foundation administers the fund and sends grant checks. A Family Foundation Fund operates like a DAF and can give families the opportunity to make giving decisions together, saving them the administrative work of establishing their own private foundation.

Legacy Fund - An estate gift can establish a Legacy Fund that will benefit the donor's favorite charities in perpetuity through a designated directive in their fund agreement. It can be established as an endowed or non-endowed fund.

Designated Fund - This fund enables donors to support up to five specific nonprofit organizations through scheduled annual distributions. It can be established as an endowed or non-endowed fund.

Nonprofit Funds - We can assist nonprofits in establishing and administering an endowment fund or help them set up a fund to accept gifts and benefit a specific program or general need.

Nonprofit Endowment Fund - Our expert staff can help a nonprofit organization build an endowment fund for long-term financial needs with a minimum gift of \$50,000. Nonprofits may request grants from the investment earnings annually as directed by the Community Foundation's spending policy.

Nonprofit Investment Fund - This fund is for nonprofit organizations interested in a flexible fund with a short or long-term investment strategy. Nonprofits needing assistance accepting and administering contributions may establish an Investment Fund with no minimum contribution. Any donor may make a gift to the fund at any time, and the non-profit organization may request grants to a program or operations up to four times per year.

Scholarship Fund - A Scholarship Fund can be established by an individual, family or any group of individuals. The fund provides educational opportunities for deserving students who meet criteria specified by the donor. This endowed fund may be initiated with a gift of \$50,000 or more. The Community Foundation manages the selection process as directed by the fund agreement.

Field of Interest Fund - This type of fund allows donors to identify and support a particular area of charitable interest. Donors can rely on the community foundation to identify organizations capable of making the greatest impact in the specific issue area or region.

Corporate/Committee Giving Fund - A Corporate or Committee Giving Fund allows businesses or organizations to create a fund through which they can make charitable contributions in the community on a timeline that works best for them. No minimum contribution is required.

In most cases, donors may select from a menu of investment strategies and may have the option to choose a firm to manage their investment. We welcome the opportunity to discuss more details with you. Please contact us at 561-659-6800.