Together with our donors, our mission is to serve as the leading catalyst for building vibrant communities through meaningful philanthropy.

Mission Statement

By the Numbers

ANOTHER INCREDIBLE YEAR OF COMMUNITY IMPACT

LAST YEAR, WE GRANTED $17,139,833 to 638 UNIQUE ORGANIZATIONS.

By the Numbers

Total Assets: $193 MILLION
Annual Support: $527,000
Average Donor Advised Fund: $463,890
Contributions: $20.7 MILLION
Sponsorships: $98,000
New Funds: 34
Letter from the President

As I reflect on the last year and the seven years that I’ve served as President and CEO, I am struck by the power of this community foundation and of those across the country to impact their communities and effect positive change.

We have scratched the surface of possibilities, but our best days are ahead. Our greatest purpose is beyond the assets we steward. It is our influence, collaboration, and investments that will advance systemic change to improve our community.

The Board is undergoing a national search to identify the next CEO. They are committed to finding a thought leader who will forward the Foundation’s mission through collaboration, inclusivity, and innovation.

One of the best examples of how a community foundation can gather around a pressing issue is our COVID-19 response. Locally, we provided $3.5 million through grants made directly from Donor Advised Funds and from contributions by individuals, foundations, and corporations, and we worked with a group of 20 funders to distribute funds to nonprofits amplifying their services due to COVID-19. Nationally, over $1 billion was allocated by Community Foundations to COVID relief.

The real story here is that the Community Foundation’s strength relies on collaboration across government, business, and philanthropy. The Foundation was proud to stand with all our community partners to provide support where it was needed most. And, we will be ready to ignite future partnerships as community needs arise.

Please review this annual report to learn more about our donors, grantees, and scholarship recipients. Each highlight reflects a moment, person, or project that energizes us and gives us hope that our work is positively impacting lives.

Thank you for your continued partnership and support for our community.

Sincerely,

Brad Hurlburt
President & CEO
COVID-19 Response Fund

OVER $3.5 MILLION RAISED

TOTAL GRANTS 59
TOTAL AWARDED $2,474,000

*88.4% of COVID-19 grants were awarded in Palm Beach County.

28.2% Health (PPE, testing, providing health care)
27.4% Food & Meal Distribution
22.2% Tech/Care (education, childcare, digital divide, technology)
12% Housing (mortgage, rental & utility assistance)
10.2% Food Plus (food and meal distribution coupled with housing, health or emergency assistance)

OUR FUND SUPPORTERS

$100K+
Deerbrook Charitable Trust
The Frederick A. DeLuca Foundation
DentaQuest Partnership
Jacky and Michael W. Ferro, Jr.
Marjorie S. Fisher Fund
Max M. & Marjorie S. Fisher Foundation
John S. and James L. Knight Foundation Fund
Brooks Koepka Foundation Fund
Florida Power & Light Company
Meredith Trim and James Robo SBA Network Services
The Stoops Family Foundation

$500 - $99,999
Aerojet Rocketdyne Foundation
Barbara Allan

William W. Atterbury III
Sherry and Tom Barrat
Debra and Anson M. Beard, Jr.
Blumenstein Family Foundation
James R. Borynack
Daniel Boudet
Colleen and Michael J. Bracci
Nancy G. Brinker
Susan and Peter Brockway
Karen and Timothy D. Burke
Alyssa Cadwalader
Julie and Peter Cummings
Da Rin Butz Charitable Foundation
Darin Family Charitable Fund
Jana Hesser and Timothy Davidson
Elisabeth and Jim Ely
FineMark National Bank & Trust
Joy and Peter Funston
Dina and Adam Gillam
Judy and Tom Giuffrida

Stacey Hallberg
JP Morgan Chase
Louise Baxter King Charitable Foundation
Jennifer Unger Klein and Peter W. Klein
John F. Koons
Janet R. Kuzio
Sara K. Lampert
Lottie French Lewis Fund
Lockheed Martin Corporation
Christina and Benjamin S. MacFarland
Patricia and Raymond M. Matulis
Alan Newman
Northern Trust
William and Joyce O’Neil Charitable Trust
Stacy and Keith Palagye Fund
Palm Beach County Estate Planning Council
Parker Yannette Design Group
John and Mary Perri Fund

The Promise Fund of Florida
Nancy P. Rickard
Lisa A. Schneider
Jo Ann and Edward Sears
Amy Shaughnessy
Valerie Shields Fund
SROA Capital
Susan S. Stautberg
Katie Steffen
Harcourt M. and Virginia W. Sylvester Foundation
Elizabeth Thompson
Tudor Foundation
Diana and John F. Weir
Jeffrey Weiss
Barbara V. Weldon
Cynthia A. Williams
Thomas & Sally Wood Family Foundation
Anonymous (7)
SPONSORSHIPS

$10,000 - $24,999
Julie and Peter Cummings
Marjorie S. Fisher Fund
Lovelight Fund
Northern Trust
Rybovich

$5,000 - $9,999
Sherry and Tom Barrat
Florida Power & Light Company
Palm Beach Illustrated
South Florida PBS
Templeton & Company
WLRN

$2,500 - $4,999
Impact 100 Palm Beach County
Raymond F. Kravis Center for the Performing Arts
Seacoast Bank

$1,000 - $2,499
Elizabeth ‘Libby’ Marshall
William M. Matthews
Elizabeth R. Neuhoff
Morgan Stanley
Palm Health Foundation
The Palm Beach Post
PNC Bank
The Promise Fund of Florida
SROA Capital
Susan S. Stautberg
United Way of Palm Beach County

ANNUAL SUPPORT

$100,000+
Lore Moran Dodge
Mary and William E. Donnell
George T. Elmore
Jamee* and Marshall Field V
Susan S. Stautberg
Wendy and Royall Victor III

$5,000 - $9,999
Sherry and Tom Barrat
Debra and Anson M. Beard Jr.
Julie and Peter Cummings
William M. Matthews
Jane M. Mitchell
Caroline B. Sory
Aggie and Jeff Stoops
Tara Kelleher and Roy J. Zuckerberg

$2,500 - $4,999
Harriet and W. Kenneth Mooney
Lisa and Scott Morgan

$100 - $499
Abigail J. Axelrod-Wunderman
Kathie and John Bollero Jr.
Naki Carter
Robin R. Cutler
Carolyn Derrico
Elizabeth H. Dudley
Jill Elisofon
Mary and Agustin M. Ibarrola
Donna and Thomas A. Kelly
Henry Loeb
James Long
Lisa and Steve Loomis
Mary S. Lynch
S. Bruce McDonald
Sue McLean
Vicki and Tim Pugh
Laing and Sandy Rogers
Anonymous (3)

*Not pictured
The African-American Initiative (AAI) serves as a model for rethinking philanthropy in the Black community. AAI is a philanthropic and educational initiative led by civic and community leaders who share the common goal of improving our region’s quality of life.

“My motivation to convene African-American community leaders was to utilize our collective resources, experiences, and participation to enhance the Community Foundation’s initiatives, specifically, for under-resourced African-Americans in our region. There is so much greatness in what we can accomplish when we come together around shared causes.”

- Earnie Ellison, Jr., board member

Community Leadership

Judge Sheree Cunningham, board member

Dennis P. Gallon, Ph.D., board member

OUR VALUES

**Empowerment**
Impact happens when voices and resources align.

**Giving**
Collective action requires the giving of talents, time, and treasures.

**Engagement**
Change occurs when individuals are aware of and engaged in the needs of the community.
Leading the Charge

The Philanthropic Advisory Council (PAC) of the Community Foundation is a regional network of accomplished professionals with expertise in tax and estate law, accounting, wealth management, and financial planning. Members of the Council share the common objectives of promoting philanthropy in our area and helping clients achieve their philanthropic goals. This Council advises the Foundation as we establish, develop, and maintain strong working relationships with the members of Greater Palm Beaches’ advisor community. Additionally, the Council provides its members with opportunities to exchange charitable giving ideas, learn about new issues in philanthropy, and establish new relationships with other advisors.

For more information on PAC: 
Abby Axelrod-Wunderman, Director of Charitable Giving 
(561) 340-4512 or email aaxelrod-wunderman@cfpbmc.org

“Being a member of the Community Foundation’s Philanthropic Advisory Council allows me to better facilitate the philanthropic goals of my clients while allowing me to give back to my community.”

-Lisa A. Schneider, PAC member
Friends Helping Friends

The Bahamas Disaster Relief Fund granted out $1,010,841 to support short-term and long-term recovery efforts in response to Hurricane Dorian. Grants focused on restoring and repairing infrastructure, delivering emergency care and evacuations. Ten organizations received grants and the average award was $101,084.
Q&A with BK

We recently sat down with fundholder Brooks Koepka to learn more about his philanthropic journey. The professional golfer opened the Brooks Koepka Foundation Fund this past year, through his advisors' advice, at the Community Foundation with a vision to support children in need.

You're being called a leader on and off the course.
BK: I have a platform, and I'm using it for good. That's why I started the Brooks Koepka Foundation Fund at the Community Foundation for Palm Beach and Martin Counties.

How did you get involved with the Bahamas Disaster Relief?
BK: When I heard about all the children devastated by Hurricane Dorian, I asked the Community Foundation to help me find a school in need. They connected me to a local organization, the Eagles Wings' Foundation, which was looking for funding to build a school and sports facility in Cooperstown. We hosted our first annual Pro-Am golf tournament in November to benefit the Bahamas after Hurricane Dorian, and 100 percent of the proceeds supported Bahamas Relief.

*Brooks personally matched the tournament donations and granted $500,000 through the Brooks Koepka Foundation Fund. This funding rebuilt and upgraded the school and sports facilities.

Tell us about your donation to help fight coronavirus.
BK: I donated $100,000 to the Community Foundation's COVID-19 Response Fund through the Brooks Koepka Foundation Fund. We were actually working on Bahamas disaster relief and rebuilding a school in Cooperstown when COVID-19 became the next crisis. I wanted to do something quickly to help so I reached out to the Community Foundation for advice on where my donation would be most effective. I learned about how they were getting funding out into the community immediately and they knew about what was most needed at the time. I trusted them and it was the right thing to do.

You made headlines for surprising local healthcare workers at Wellington Regional Hospital with lunch.
BK: I love being able to give back to my hometown, and I remember where I came from. I'm thankful for everyone on the front lines, especially during this COVID-19 crisis-- those are the real leaders and heroes.

Why the Community Foundation?
BK: At the Community Foundation, I have a dedicated team of experts who help guide me. They are the best organization to help me determine where my donation will really have an impact.

You're one of our younger fundholders; what do you say to someone thinking about becoming philanthropic but doesn't know where to start?
BK: You're never too young to give back and make a difference. I've said it once, and I'll say it again: we're in this together.
CF Leadership Joins WPB Racial & Ethnic Equality Task Force

The Community Foundation is humbled and honored that CEO Brad Hurlburt and Chair of the Board of Directors, Julie Fisher Cummings, have been appointed to the new Racial and Ethnic Equality Task Force by Mayor Keith James of West Palm Beach. We are better together.

Embracing Equity

EQUITY
We are committed to fairness, justice, and providing opportunity without bias.

INTEGRITY
We are honest, respectful, and transparent in our commitments and hold ourselves accountable to the highest standards.

COLLABORATION
We partner to identify critical issues and empower innovative and informed solutions.

DIVERSITY & INCLUSION
We embrace and integrate diverse perspectives, bringing together individuals and organizations that reflect our communities.
Racial Equity Hub

We are listening and learning together

The Community Foundation’s Racial Equity Hub offers visitors access to essential resources on diversity, equity, and inclusion. We are committed to advancing racial justice and building a more equitable future for our community by using our voice, influence, programs, and initiatives to help end racial disparities. Follow our racial equity journey on our website yourcommunityfoundation.org.

FAST FACT

The Economic Council is promoting the hub as the ‘official hub’ for racial equity in Palm Beach County.

"Our goal was to create a space to uplift, educate, and amplify voices. A more equitable community benefits us now and in the future."

- Naki Carter,
Director of Marketing & Communications
Our Funds

New Funds
34 new funds this year

Bahamas Disaster Relief Fund
Debra & Anson M. Beard, Jr. Charitable Fund
Steven E. Bernstein Family Fund
Boardman Family Charitable Fund
Boathouse Fund
Nancy G. Brinker Charitable Fund
Herbert C. Campau Fund for the Arts
Census 2020 Fund
Cobi Scurry Family Foundation Fund
The Congressman Mark Foley Scholarship for Nursing Education Fund
COVID-19 Response Fund
Donnell Family Charitable Fund
Ferro Foundation
Marjorie S. Fisher Endowment Fund for The Lord’s Place
Fulmer Family Foundation Fund
The Charles and Elsie Gols Charitable Foundation Fund
Gayle and Paul Gross Scholarship Fund
Eric M. Haar Legacy Fund
Impact 100 Men of Boca Raton
Jenkins Family Charitable Fund
Brooks Koepka Foundation Fund
Brooks Koepka Foundation Fund - FS
Lisa and Steve Loomis Fund
Lovelight Fund
Mark & Heather Luttier Legacy Fund
Mary McDonnell Davidson Fund
Elizabeth Russell Neuhoff Charitable Fund
Norton Museum of Art Charitable Fund
Barbara R. Nurenberg Fund
Daniel Schmidt Legacy Fund
Spot Pet Foundation Fund
John & Barbara Thomas Charitable Fund
WPB Together Fund
Anonymous (1)

All Funds

• 211 Palm Beach Treasure Coast Endowment Fund
• Helen Harting Abell Fund
• Achieve Palm Beach Fund
• Sheldon B. Ackerman Fund
• The Acorn Fund
• Peggy Adams Animal Rescue League Endowment Fund
• Gina Aletto Foundation
• Al and Marjorie Alfus Fund
• Lyona and Dwight L. Allison, Jr. Fund
• Allison’s Gift: A Scholarship for Birthmothers
• ALS Awareness and Education Fund
• Altobello Family Donor Advised Fund
• Inger and H. Loy Anderson Jr. Foundation Fund
• Helen M. Andrews Charitable Lead Annuity Trust
• Arc PBC Charitable Fund
• The Arts Council of Martin County Endowment Fund
• John S. Atwater Memorial Scholarship Fund
• Matthew James Audin Memorial Scholarship Fund
• Autism Project of Palm Beach County, Inc. Endowment Fund
• Henry and Mildred Baldwin Memorial Endowment Fund
• Bank of America Minority Student Scholarship Fund
• Barnett-Merrill Family Fund
• Barrat Family Fund
• Laurence E. Barreca Scholarship Fund
• Edward T. Bedford Foundation Scholarship Fund
• Maura and William Benjamin Scholarship Fund
• William E. Benjamin, II Unrestricted Fund
• Thomas William Bennett Memorial Scholarship Fund
• Bennett/Darwin Family Scholarship Fund
• Big Dan’s Big Give Fund
• Big Russ Charitable Fund
• John H. Birdsall Family Fund
• Lisa Bjork Memorial Scholarship Fund
• George W. Blabon, III Endowed Fund
• Thomas H. Blash and Martha Blash Research Fund
• Boca Helping Hands Endowment Fund
• Boca Raton Museum of Art Forever Endowment Fund
• Helen and Bob Bodington Fund
• The Bohnett Family Fund
• The Sorrel Ross Bollet Endowment Fund
• Boone Horticultural Scholarship Fund
• Mary R. and William C. Bowden Fund
• Boys & Girls Clubs of Martin County
• Boys & Girls Clubs of Palm Beach County Great Futures Fund
• Briggs-Trimble Family Charitable Fund
• The Peter and Susan Brockway Fund
• Harry and Bertha Bronstein Memorial Scholarship Fund
• Dr. William J. Bryant Family Fund
• Timothy D. and Karen V. Burke Charitable Fund
• Robert A. Butler Estate and Dr. Richard H. Butler Fund
• Cardinals-Marlins Fund
• Center for Creative Education Endowment Fund
• The Chairman’s Fund
• Chapin/Kiefer Family Fund
• Sally and Don Chester Family Fund
• Allen C. Clark Memorial Scholarship Fund
• Irene Gibson Clay Scholarship Fund
• Frank and Marie Cleary Memorial Scholarship Fund
"When you establish a Donor Advised or other type of Charitable Giving Fund at the Community Foundation, we will give you personalized attention and customized solutions for your philanthropic planning. We can also assist you in ensuring your grants make the most impact on the nonprofits you support."

– Vicki Pugh, CFRE, CAP®, Vice President for Philanthropic Giving
• Grassy Waters Conservancy Fund
• The Gratitude Fund
• Jacqulyn Grimm Charitable Fund
• Michael and Jane Grossman Fund
• The Gubelmann Family Foundation Scholarship Fund
• Gulfstream Goodwill Endowment Fund
• Gurto Family Fund
• Jeffrey Gustin Fund
• Gene J. Guttman Fund
• Jane and Gene Guttman Fund
• Habitat for Humanity of Palm Beach County Building for a Lifetime
• Habitat for Humanity of South Palm Beach County
• Harry Hamilton Endowment Fund
• Harry Hamilton Foundation Fund
• Robert D. Handley Memorial Scholarship Fund
• Hardrives of Delray Fund
• Harlan Family Florida Fund
• Harrington Scholarship Fund for Martin County
• J. Ira and Nicki Harris Fund
• Rita Dee Hassenfeld Fund
• Andrew Hatfield Scholarship Fund
• Kathy Heming Scholarship Fund
• Heather and Patrick Henry Scholarship Fund
• Leslie S. Hindman International Travel Fund
• Historical Society of Palm Beach County
• James Ponce Endowment Fund
• Historical Society of Martin County
• J. Peter Hoffman Memorial Scholarship Fund
• HomeSafe Foster Care Recreation Fund
• Hope for the Future Fund
• Phyllis Hopman Arts and Culture Fund
• Phyllis Hopman Memorial Endowment Fund
• Ray Howland Scholarship Fund
• The Lisa L. Huertas Family Fund
• The Hurlburt Family Fund
• Frank P. Husvar Memorial Scholarship Fund
• Investment in Justice Endowment Fund
• The Jackson Family Foundation Fund
• Robert and Deborah Jacobson Scholarship Fund
• The Freddie Stebbins and James Julius Jefferson Family Fund
• R. Bruce Jones Memorial Scholarship Fund established by the Sugar Cane Growers Cooperative of Florida
• Jupiter Inlet Lighthouse Endowment Fund
• K2 KIDS
• Alfred and Elizabeth Kay Memorial Fund
• Thomas F. Kearney Memorial Scholarship Fund
• Virginia and Harvey Kimmel Family Fund
• The Kirkwood Fund
• Dixie Kirsch Family Foundation Fund
• H. Kirsch Family Foundation Fund
• Danny Knichel Memorial Scholarship Fund
• Sunny and Bonnie Knickerbocker Fund
• John S. and James L. Knight Foundation Fund
• Abby Gelles Knott Fund
• Robert P. Koch Memorial Scholarship Fund
• William F. Koch, Jr. Fund
• Ryan Kollmer Memorial Scholarship Fund
• Berton* & Sallie Korman Family Fund
• Laura E. and Wilbur J. Kupfrian Family Foundation Fund
• Devon Kurlander Memorial Fund
• Judy Lake Memorial Fund
• Landon Fund
• Landon Fund II
• Leadership Palm Beach County Endowment Fund
• Nicholas R. Leone Legacy Fund
• George and Arlene F. Lepeska Scholarship Fund
• Richard G. Lepeska Fund
• Lottie French Lewis Fund
• Stefanie Liberti Memorial Scholarship Fund
• Lighthouse for the Blind of the Palm Beaches Endowment Fund
• Literacy Coalition of Palm Beach County
• Marcelle Hull Littell
• Loblolly Scholarship Fund
• Loggerhead Marinelife Center Endowment Fund
• The Lord’s Place Endowment Fund
• Lorenzini Family Fund
• Inez Peppers Lovett and Charlie Ellington Scholarship Fund
• Paul L. MacAnaney Memorial Scholarship Fund
• John D. and Catherine T. MacArthur Foundation Fund
• John D. and Catherine T. MacArthur Fund
• The Macfarland Philanthropic Fund
• MacGuire Family Fund
• Honorable Eva W. Mack, First Black Mayor of West Palm Beach Scholarship Fund
• Eliza Mae Foundation Fund
• Daniel J. Mahoney, Jr. Fund
• Mickey Mandelblatt Memorial Scholarship Fund
• Mariner Sands Chapel Fund
• C. Charles Marran Charitable Fund
• John and Nancy Marshall Everglades Education Fund
• Marie Graber Martens Fund
• Martin County Audubon Endowment Fund
• Philip Maslowe Orphanage/Educational Fund
• Elizabeth E. Matthews Fund
• Michael Flagler Matthews Sports Education Fund
• William Morrison Matthews Fund
• Jordan Camino Evert McCracken Memorial Fund
• George and Connie McEvoy Fund for the Study of the Environment and Conservation Areas
• Michelle McGann Fund
• Thomas Ladue McGinty Memorial Environmental Fund
• Allan J. McIntosh Fund
• Esther Sheehy McShurley Scholarship Fund
• Alma Lu Meerdink Fund
• Nicholas Megrath Scholarship Fund
• Mental Health America of Palm Beach County Endowment Fund
• Adele Wells Meyer Memorial Scholarship Fund
• Sydelle F. and Arthur I. Meyer Scholarship Fund
• Courtlandt and Gina Miller Scholarship Fund
• Joyce Lanier Milner Fund
• Jane Mitchell Fund
• Matthew “Bump” Mitchell/Sun-Sentinel Scholarship Fund
• Helen Powers Monahan Fund
• Helen Powers Monahan Scholarship Fund
• Stella Monchick-West Hospice Educational Fund
• Mordes Family Foundation Fund
• The Morgan Family Fund
• Morikami Museum and Japanese Gardens
• Morris Family Fund
• Morse Hill Foundation Palm Beach Donor Advised Fund
• Mosaic Fund
• Harding Mott, Sr./US Sugar Corp. Training for Excellence Fund
• Norman and Sarah Murphy Fund
• The Murray Family Fund
• John T. Murray, M.D. Children’s Health Fund
• NAMI of Palm Beach County Endowment, Margaret C. Donnelley Fund
• Jon M. Napierkowski Memorial Scholarship Fund
• Mabry M. Noxon Scholarship Fund
• Perry-Belle and Phillip D. O’Connell Pioneer Fund
• Phillip D. O’Connell, Sr. Memorial Scholarship Fund

COMMUNITY FOUNDATION for PALM BEACH and MARTIN COUNTIES
• Jacqueline O’Gorman Fund
• Olivia Foundation Fund
• Oristano Scholar Fund II
• Nan Ourisman Fund
• Denise Lynne Padgett Scholarship Fund
• Paint the Future - The Armory Art Center Endowment Fund
• Palm Beach Chamber of Commerce Business Scholarship Fund
• Palm Beach Civic Association Stanley M. Rumbough Jr. Legacy Society
• Palm Beach Kennel Club Scholarship Fund
• Palm Beach Newspapers Scholarship Fund
• Palm Beach State College Support
• Palm Beach Tech Foundation Fund
• Palm Beach Zoo Wildlife Conservation Endowment
• Pancreatic Cancer Research Fund
• Parmet Fund
• PBC Society of Plastic & Reconstructive Surgeons Scholarship Fund
• Stephen Madry Peck, Jr. Memorial Scholarship Fund
• Edwin P. and Patricia A. Pedersen Scholarship Fund
• Anna Marie Peterson Fund
• The Peterson Family Fund
• Mary and Robert Pew Public Education Fund
• Philanthropy Tank Fund
• Philanthropy Tank - CAP Scholarship Fund
• Jen Phyle Charitable Fund
• Colonel Karl V. Price Lake Worth Community High School Air Force Jr. ROTC Scholarship Fund
• The Nick Price Fund
• The Promise Fund Endowment
• The Promise Fund of Florida
• The Promise Fund
• The Promise Fund of Florida - FS Fund
• Quantum House Endowment Fund
• Raymond F. Kravis Center for the Performing Arts Fund
• Reiss Family Foundation
• The Reuter Scholarship Fund
• Dr. Ray Robinson Endowment Fund
• The Rodgers Family Foundation Fund
• Edward Rodgers Endowment
• Gwen Baker Rodgers Memorial Fund
• Marion Rossiter-Smith Fund
• Lynn Rubin-Restuccia, Phd Legacy Fund
• Sadler-Hull Family Donor Advised Fund
• St. Mary’s Extended Education Fund
• Salem Wade Charitable Fund
• Lawrence A. Sanders Fund to Promote Literacy
• Lawrence A. Sanders Scholarship Fund for Creative Writing
• Sandoway Discovery Center Endowment Fund
• Kim Love Sartyory Scholarship Fund
• Theodore Satter Memorial Scholarship Fund
• Leah G. Schad Memorial Scholarship Fund
• Charles and Catherine Schmidt Fund
• Schramm-Brown Fund
• Claire B. Schultz Memorial Scholarship Fund
• David C. Scott Fund
• David C. Scott Fund for ALS Research Fund
• Jo Ann and Edward Sears Endowed Fund
• Jo Ann and Edward Sears Fund
• Season to Share Fund
• Sharma Family Fund
• Pandit Mulchand and Janki Devi Sharma Scholarship Fund
• Peter Jay Sharp Foundation Scholarship Fund for Conservation/Environment Studies
• Tara Sheridan Scholarship Fund
• Joan and David Sherman Fund
• Allan E. and Carol T. Shore Fund
• Myrna Abelman Siegel Scholarship Fund
• Mary B. Silk Memorial Fund
• Silver Family Fund
• Bickley F. and Russell G. Simpson Fund
• Dan Smith Dairy Scholarship Fund
• James R. and Gladys R. Smith Fund
• Eliot and Ruth Snider Fund
• Snyder Family Foundation Fund
• Beverly Sommer Scholarship Fund
• Lance Corporal Ryan J. Sorensen, USMC Liberty Scholarship Fund
• South Florida Science Center
• Speier Family Fund
• SROA Capital Philanthropic Fund
• Stautberg Family Fund
• Bailey Stein Fund
• James Stern Family Foundation Fund
• Robert Glen Stern Scholarship Fund
• Ann E. Stewart Memorial Scholarship Fund
• Charles T. and Patricia Carry Stewart Fund
• Stiller Family Foundation Fund
• Douglas Stockham Fund
• The Loy Anderson Miles Stone Foundation
• Richard and Lesley Stone Family Fund
• Stoops Family Foundation Fund
• Christopher & Samantha Storkerson Charitable Fund
• The Hans and Mary Stratmann Fund
• Susan R. & John W. Sullivan Fund for Martin County
• Sunburst Foundation Community Scholarship Fund
• Sunburst Foundation for Children Palm Beach County
• Talmage Charitable Fund
• Jack Taylor Fund for Abused and Neglected Children
• Arthur C. Tilley Memorial Scholarship Fund
• Toppel Family Fund
• Trimble Scholarship for Martin County Fund
• Ted Trimble Scholarship Fund for Vocational Training
• Sue Twyford Memorial Fund
• United Way of Palm Beach County Endowment Fund
• Alexander and Mildred Valuizis Fund
• Wendy and Royall Victor III Fund for Environment and Landmark Preservation
• VSA Florida - Palm Beach County Fund
• The Walden Fund
• Herbert Weber Fund
• Roberta and Stephen R. Weiner Scholarship Fund
• Fred P. and Sophia D. Weissman Unrestricted Fund
• The Weitz Company Scholarship Fund
• Rear Admiral Philip A. Whitacre Scholarship Fund
• White Hat Charitable Fund
• Wildlife Hospital Fund
• Cliff Williams Youth Recreation Fund
• Cynthia A. Williams Fund
• Friends of the Gerald A. Williams, Esq. Law Academy
• Williamson Pioneer Fund
• Women’s Empowerment Scholarship Fund
• Ralph O. Wood Memorial Scholarship Fund
• Dave Yanis Scholarship Fund
• Robert Yates Charitable Fund
• YMCA of South Palm Beach County
• Young Singers of the Palm Beaches Endowment Fund
• Youth Music Fund for Conserving Classical Music Education inspired by Alice Pyle Walker Maxey
• YWCA of Palm Beach County Endowment Fund
• R. J. Zuckerberg Palm Beach Fund
• Anonymous (12)
Give Where You Live

The Community Foundation completed its strategic plan to identify and invest in Community Revitalization, Educational Attainment, and Positive Youth Development. Over $2 million was awarded to 76 organizations in support of these three competitive grantmaking areas.
Achievement Centers for Children and Families  
Adopt-A-Family of the Palm Beaches  
American Association of Caregiving Youth  
ARC of Martin County  
Arms Of Hope Community  
Best Foot Forward Foundation  
Boca Helping Hands  
Boys & Girls Clubs of Martin County  
Boys & Girls Clubs of Palm Beach County  
Boys Town South Florida  
Caridad Center  
Center for Child Counseling  
Center for Creative Education  
Center for Trauma Counseling  
Children’s Home Society of Florida  
Community Greening  
Community Health Center of West Palm Beach  
Community Land Trust  
Community Partners of South Florida  
Compass LGBT Community Center  
Delray Students First  
Digital Vibez  
Dress for Success Palm Beaches  
Easter Seals Florida  
Els for Autism Foundation  
Emanuel Jackson Sr. Project (EJS)  
Families First of Palm Beach County  
Farmworker Coordinating Council of Palm Beach County  
Florence Fuller Child Development Centers  
For The Children  
GCI Training & Employment Center  
Habitat for Humanity of Palm Beach County  
Habitat for Humanity of South Palm Beach County  
Homeless Coalition of Palm Beach County  
Housing Leadership Council of Palm Beach County  
Housing Solutions Council Of Martin County  
Jump for Joi  
KidSafe Foundation  
Knights Of Pythagoras Mentoring Network  
Legal Aid Society of Palm Beach County  
Loggerhead Marinelife Center  
National Autism Registry  
Northend Rise  
Operation120  
Palm Beach County Medical Society Services  
Palm Health Foundation  
Path to College Foundation  
Pathways To Prosperity  
People Engaged in Active Community Efforts  
Place of Hope  
Project L.I.F.T.  
Sea Turtle Adventures  
Seagull Services  
Second Chance Initiative  
Speak Up For Kids of Palm Beach County  
Spirit of Giving Network  
Student Aces  
Suits for Seniors  
Susan G. Komen South Florida  
T. Leroy Jefferson Medical Society  
Take Stock In Children Palm Beach County  
The ARC of the Glades  
The Lord’s Place  
United Way of Palm Beach County  
Urban League of Palm Beach County  
Vita Nova  
West Atlantic Redevelopment Coalition  
West Jupiter Community Group  
West Palm Beach Police Foundation  
Women’s Circle  
YMCA of South Palm Beach County

“We are helping individuals and families pave a path to financial independence.”

– January Romero Reissman,  
Vice President for Community Impact
Mini-Grants = BIG Impact

Mini-grants allow the Community Foundation to fund projects that are small in scale, $10,000 or less, but broad in impact. With quicker turnaround times, our mini-grants are a great reminder of how a little can go a long way.

Second Chance Initiative, Inc.
Second Chance Initiative, Inc. is a nonprofit social enterprise, located in Boca Raton that supports women in recovery. Their products are handmade with love by someone who needs a second chance. With every purchase, you are creating jobs for women facing employment barriers.

Jump for Joi
Yoga for All provides holistic health and wellness for seniors, children, and pregnant women in the Historic Northwest Community and Riviera Beach. Ages range from 5-years-old to 86-years-old.

Young Audubon
The Young Audubon program promotes conservation through education about birds and their native habitat, while providing avenues to experience the joy of observing birds in the wild and the beautiful natural scenery around them.

“Where’s your ‘noculars’? I see a bird!!”
While graduating from high school during these unprecedented times has had both its highs and lows, I am especially thankful for this scholarship because it will help me throughout my four years of college to limit my student debt. This will allow me to focus on my academics at Florida College as I learn more about marketing and finance in order to succeed in my future career.

-Paige Kercheville
Graduate: Seminole Ridge College: Florida College Major: Marketing

“This scholarship is a tremendous help. My experience working at Publix during a pandemic while trying to finish high school was tough at first. We’ve never had an experience like this, but the support and recognition that the Class of 2020 and front line employees have received is heartwarming and makes it all worth it. Thank you to your amazing foundation!”

-Shanice Lodge, a 2020 recipient from Jupiter High School will be majoring in Biology at the University of Central Florida.

"While graduating from high school during these unprecedented times has had both its highs and lows, I am especially thankful for this scholarship because it will help me throughout my four years of college to limit my student debt. This will allow me to focus on my academics at Florida College as I learn more about marketing and finance in order to succeed in my future career."

-Paige Kercheville
Graduate: Seminole Ridge College: Florida College Major: Marketing

OVER $15 MILLION awarded in total
Helped 2400+ STUDENTS go to college since 1983

Scholarships
Amplifying the impact of future leaders
The Community Foundation is one of the largest providers of scholarship grants in our area thanks to more than 100 scholarship funds.

Last Year
88 students received more than $1,000,000 in awards
63% of Scholarship Recipients stayed in-state for secondary education.
84% of South PBC recipients showed significant financial need.

Race
Black or African-American: 33%
White: 27.3%
Hispanic or Latino: 22.7%
Asian-American: 10.2%
Other: 6.8%

Gender
Female: 70.5%
Male: 28.4%
Gender Non-Conforming: 1.1%

Gender
Female: 70.5%
Male: 28.4%
Gender Non-Conforming: 1.1%
Thank you to everyone who participated in “On the Table” community conversations last November. Survey results show that housing challenges continue to be the highest priority for all of us. A few ways you can address issues and challenges in your community is by getting to know your neighbors, voting, volunteering at a local nonprofit organization, or donating to a charitable cause. We are working together to find solutions.

#1 Community Concern: Housing

| Shortage of affordable housing: | 73% |
| Housing support for vulnerable populations: | 53% |
| Homelessness: | 46% |

Top action to advance change: More collaboration between nonprofit, business & government 73%

Sunny Outlook: Believe nonprofits and community organizations have the most significant impact on making their community a better place to live.

“I think this is the first step - talking about the issues. Next, we need to prepare to act. I love this initiative; I am learning so much from all of you today.”

-Amarra, 16-years-old
Power of Place: There’s No Place Like Home

Envisioning a thriving, equitable and connected Greater Palm Beach and Martin Counties.

Nearly 500 community leaders attended the Community Foundation’s 7th annual Founder’s Luncheon at the Raymond F. Kravis Center for the Performing Arts. The report on the state of our community highlighted key findings, increased concern due to a lack of affordable housing, from the 2019 On the Table Community Impact Report. A “Power of Place” affordable housing panel discussed ways to work together to build local, equitable, and affordable housing solutions.

Founding sponsors:
Julie and Peter Cummings
Lovelight Fund
Marjorie S. Fisher Fund
For more than fifty years, Victor Oristano’s children watched as he donated to causes close to his heart. In 1983, his passion for education led to the establishment of a Private Foundation to help students attend college. Still, Mr. Oristano knew that he wanted his scholarships to continue after his lifetime. To further help promising students, in 2014, he converted his private foundation into an endowed scholarship fund, the Oristano Scholar Fund, at the Community Foundation. Mr. Oristano also designated a gift to his fund in his estate plans and spent the final years of his life awarding over $600,000 to deserving students. While he passed away shortly before turning 103-years-old, his scholarships will be awarded in perpetuity thanks to his forward-thinking and love for education.

The Community Foundation offers a full range of planned giving options. Establishing your philanthropic legacy with us is an excellent way to create a lasting impact for future generations.

For more information on giving opportunities: Kati Erickson, CAP®, Sr. Donor Relations Officer (561) 340-4508 or email kerickson@cfpbmc.org

LEGACY SOCIETY MEMBERS

Alberto Aletto
Francis Xavier F. Altobello Jr.*, Mildred Baldwin*
Sherry and Thomas Barrat
Laurence E. Barreca*
Debra and Anson M. Beard Jr.
Maura and William E. Benjamin*
Martha and Thomas Blash*
Helene and Robert D. Bodington*
William H. Bohnett
Sorrel Ross Bollet*
Milton J. Boone*
Susan and Peter Brockway
Bertha and Harry Bronstein*
Taunya and William J. Bryant
Michael S. Buckner
Karen V. and Timothy D. Burke
Robert A. Butler*
John A. Callahan*
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Gwendolyn M. Cohen*
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George T. Eimore
Kati and Christopher Erickson
Marshall and Jamee* Field V
Jeanie and Steve Fowle
Ernest Frank*
Diane M. Freaney
Sally and Paul Gingras
Elisa and Barry H. Goldman
Helen and Richard H. Grant Jr.*
Jacquelyn Grimm
Michele L. Gurto
Jane and Gene J. Guttman*
Eric M. Haar
Kathleen E. Hager
Jane Handley*
Stephen D. Harlan
Dorothy and Vernon A.
Harrington*
Heather and Patrick Henry
Ann P. and Thornton M.* Henry
J. Peter Hoffman*
Karen and Bradley A. Hurlburt
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Claudine and James Kirkwood*
Ilke Klassen
William F. Koch Jr.*
Marianne and William L.
Kollmer
Marta R. Koltay*
Laura and Wilbur J. Kupfrian*
J. Hicks Lanier*
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Richard G. Lepeska*
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Lisa and Steve Loomis
Mark T. Luftier
Christina and Benjamin S.
Macfarland
Daniel J. Mahoney Jr.*
Maria Mamlouk
C. Charles Marran*
Elizabeth ‘Libby’ Marshall
Nancy and Col. John* Marshall
Marie Graber Martens*
Lilly McCarthy*
Connie McEvoy
John T. Ladue McGinty*
Esther C. McShurley*
Alma Lu Meerdink*
Sydelle and Arthur I.* Meyer
Ted J. Miller*
Jane M. Mitchell
Lisa and Scott Morgan
J.B. Murray
Elizabeth R. Neuhoff
Mabry M. Noxon*
Barbara R. Nurenberg*
Perry-Belle and Phillip D.
O’Connell Sr.*
Jane and Victor Oristano*
Donald M. Paterson*
Anna Marie Peterson*
Robert M. Richter
Leon M. Rubin
Lynn Rubin-Resstuccia and
Phillip Restuccia
Lisa D. Russo
Claire B. Schultz*
Allan E. Shore*
Ernest G. Simon*
Gladys and James R. Smith*
Edward W. Snowdon*
Danielle and Chris Snyder
Caroline B. Sory
Susan S. Stauberg
Annette and Harold P. Stern*
Patricia Stewart
Samantha and Christopher
Storkerson
Florence Trefy
Mildred and Alexander Valuzis*
Frederick F. Weissman*
Anonymous (23)

* Deceased
The Center for Creative Education understood they had a vital role to play in supporting children and families during the pandemic, especially those who couldn’t rely on virtual learning settings. “Knowing we had an additional income source through our Endowment Fund at the Community Foundation took a huge financial burden off our shoulders, so we were more able to focus on the needs of our youth,” said President and CEO Bob Hamon.

On June 1, 2020, the Center for Creative Education opened Northwood Academy, a 1st-4th grade academic and in-person summer school for ten weeks that supported over 40 students per day in a safe and engaging environment. Many students in this region had missed months of schooling due to the pandemic, so CCE built goals around making up precious lost time.

As a nonprofit fundholder, CCE’s endowment fund provided half of the funds needed for summer camp and left the principal investment intact for continual growth under the foundation’s management.

To access information on Northwood Academy’s summer impact, visit the Center for Creative Education Endowment Fund’s page on our website, yourcommunityfoundation.org.

According to the Nonprofit Highlight:

Upon arrival at the Academy:

- 83% of students were not reading at their grade level

After ten weeks at the Academy:

- 97% of students increased by one or more reading levels and showed significant growth in math & social-emotional skills

#ImpactAmplified
The Audit Committee, together with the Foundation’s management and staff ensures rigorous financial controls and high administrative standards.

### STATEMENT OF FINANCIAL POSITION

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>2020</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and Cash Equivalents</td>
<td>7,427,710</td>
<td>4,557,311</td>
</tr>
<tr>
<td>Contributions and Bequest Receivable</td>
<td>1,280,145</td>
<td>1,959,671</td>
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<tr>
<td>Prepaid Expenses and Other Assets</td>
<td>286,364</td>
<td>236,778</td>
</tr>
<tr>
<td>Investments</td>
<td>176,438,766</td>
<td>176,058,440</td>
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<tr>
<td>Land, Building and Equipment, Net</td>
<td>7,696,177</td>
<td>7,339,726</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>193,129,162</strong></td>
<td><strong>190,151,926</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>LIABILITIES</th>
<th>2020</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts Payable and Accrued Expenses</td>
<td>463,203</td>
<td>369,418</td>
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<tr>
<td>Agency Payable</td>
<td>4,695,531</td>
<td>4,237,818</td>
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<tr>
<td>Liability Under Split-Interest Agreements</td>
<td>884,601</td>
<td>981,674</td>
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<tr>
<td>Grants and Scholarships Payable</td>
<td>3,779,994</td>
<td>6,025,073</td>
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<tr>
<td>Bond Issue Payable</td>
<td>4,470,764</td>
<td>4,468,606</td>
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<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>14,294,093</strong></td>
<td><strong>16,082,589</strong></td>
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<tr>
<td><strong>Net Assets</strong></td>
<td><strong>178,835,069</strong></td>
<td><strong>174,069,337</strong></td>
</tr>
<tr>
<td><strong>Total Liabilities &amp; Net Assets</strong></td>
<td><strong>193,129,162</strong></td>
<td><strong>190,151,926</strong></td>
</tr>
</tbody>
</table>

### STATEMENT OF ACTIVITY

<table>
<thead>
<tr>
<th>REVENUES</th>
<th>2020</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions, Grants and Pledges</td>
<td>20,740,487</td>
<td>21,481,332</td>
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<tr>
<td>Investment Income and Other Changes</td>
<td>3,788,658</td>
<td>9,403,000</td>
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<tr>
<td>Rental and Other Income</td>
<td>526,901</td>
<td>503,118</td>
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<tr>
<td><strong>Total Revenues</strong></td>
<td><strong>25,056,046</strong></td>
<td><strong>31,387,450</strong></td>
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</table>

<table>
<thead>
<tr>
<th>EXPENSES</th>
<th>2020</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants, Net of Cancellations and Returns</td>
<td>16,567,798</td>
<td>12,389,749</td>
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<tr>
<td>Programs and Support Services</td>
<td>3,722,516</td>
<td>3,794,376</td>
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<tr>
<td><strong>Total Grants, Programs &amp; Support Services</strong></td>
<td><strong>20,290,314</strong></td>
<td><strong>16,184,125</strong></td>
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<tr>
<td>Change in Net Assets</td>
<td>4,765,732</td>
<td>15,203,325</td>
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<tr>
<td><strong>Net Assets at Beginning of Year</strong></td>
<td><strong>174,069,337</strong></td>
<td><strong>158,866,012</strong></td>
</tr>
<tr>
<td><strong>Net Assets at End of Year</strong></td>
<td><strong>178,835,069</strong></td>
<td><strong>174,069,337</strong></td>
</tr>
</tbody>
</table>
"The Community Foundation holds itself to high standards of financial management and transparency and operates efficiently for the interest of our community."

– Steve Erjavec, Chief Financial Officer
**Special Initiatives**

#MaskUpFL

My mask protects you. Your mask protects me.

The Community Foundation launched the "Mask Up Florida" social media campaign and contest to encourage properly wearing a face mask in public to prevent the spread of COVID-19.

Two contest winners received a $250 donation to their favorite nonprofit!

Thank you to contest underwriter: Storage Rentals of America

"As I have learned more about the Community Foundation, I best describe it as a Swiss army knife for the philanthropically-minded, particularly for those who want to focus their philanthropy here in our community."

-Jeffrey A. Stoops, board member

**Number of grants:** 4

**Avg. grant award:** $57,500

**Total awarded:** $230,000

#FLCOUNTS FAST FACT: Every Floridian is worth $1,600 per year over the next ten years!