Together with our donors, we serve as the leading catalyst for building vibrant communities through meaningful philanthropy.
Letter from the President

At the Foundation, our work is focused on finding solutions to the most urgent needs in our community. We do this by listening to the broader community through initiatives like On the Table. We believe all our residents should have the same opportunities to thrive and succeed in life. We address local and regional needs by partnering, investing and convening with nonprofits, local foundations and government agencies.

As your community foundation, it is our responsibility to not only identify challenges but also be part of the solution.

We facilitate philanthropic support to improve the quality of life for residents in need as we focus on community revitalization, educational attainment and positive youth development.

Through a combination of grants directed by fundholders and grants awarded by the Foundation’s Community Impact team, we awarded a record-breaking $12.6 million this year. The Foundation supported programs and projects throughout our South Florida service area and across the country.

With your support and participation, we will continue our key role as a leading convener for change in our community.

We know the key innovators and organizations doing the most effective work in the community. This knowledge informs our grantmaking and guides our donors so their giving is not only fulfilling but impactful.

Thank you for your investment in us and your community.

Your support of our efforts to improve our community is appreciated very much. Please remember, we are your community foundation and are here to help you amplify your philanthropic impact.

I encourage you to contact me at (561) 340-4502 to share your best ideas.

With Sincere Appreciation,

Bradley Hurlburt
President & CEO
The Promise Fund of Florida is a new donor-advised fund at the Community Foundation for Palm Beach and Martin Counties which was established by three leading philanthropists: Ambassador Nancy Brinker, Julie Fisher Cummings and Laurie Silvers. They founded the Promise Fund after learning that Florida ranks last in the United States in government resources for women in healthcare. The goal is to reduce early deaths from breast and cervical cancer and to overcome barriers to healthcare for at risk populations. The Promise Fund of Florida provides access to healthcare for underserved communities in South Florida.

“Success will have to be measured by the lives we are affecting. Providing health care access, education and treatment are goals for the near and long term. And, once the Promise Fund is fully operational, we hope to have a model that can be used throughout the nation to benefit the affected population of this country.”

LAURIE SILVERS

Donor Stories

The Promise Fund of Florida

The Promise Fund of Florida is a new donor-advised fund at the Community Foundation for Palm Beach and Martin Counties which was established by three leading philanthropists: Ambassador Nancy Brinker, Julie Fisher Cummings and Laurie Silvers. They founded the Promise Fund after learning that Florida ranks last in the United States in government resources for women in healthcare. The goal is to reduce early deaths from breast and cervical cancer and to overcome barriers to healthcare for at risk populations. The Promise Fund of Florida provides access to healthcare for underserved communities in South Florida.
John F. Thomas and The Kirkwood Fund

John is a leading Palm Beach wealth advisor and an active member of the Community Foundation’s Philanthropic Advisory Council. John’s loyalty and dedication to his clients often leads to lifelong friendships. Initially, he met James and Claudine Kirkwood through a fundraising effort for an ambulance service that was housed in a former firehouse in the north end of Palm Beach County. While getting to know the Kirkwoods, they became not only clients, but also close friends who shared a passion for philanthropy. John mentioned that Jim Kirkwood “was the most generous man he ever met and was very insightful in terms of his generosity.”

After Mr. Kirkwood’s passing, Claudine consulted with John and the Kirkwoods’ lawyers to find the most dynamic charitable vehicle to protect and ensure their philanthropic legacy, which resulted in the endowed Kirkwood Fund at the Community Foundation. Claudine Kirkwood entrusted her dear friend, John, to be the lead advisor on the distribution of annual grants from The Kirkwood Fund, which has awarded nearly $6 million since 1994.

Philanthropic Advisory Council

The Philanthropic Advisory Council of the Community Foundation is a group of trusted professional advisors from the legal, wealth management, accounting, insurance and planned giving fields. Members work with the Foundation’s staff to develop customized, charitable solutions for their clients’ philanthropic goals from supporting a specific cause or organization or establishing a family legacy to converting a private foundation into a donor advised fund.

J. Daniel Brede
Bill Burnett
Tasha K. Dickinson
Rebecca G. Doane
Robert B. Dunkin II
Richard M. Flah
David A. Gart
Joshua N. Goldglantz
Stacey Hallberg
April Hicks
Marjorie A. Horwin
Elaine A. Humphreys
Seth Kaplan
Sasha A. Klein
Lawrence S. Klitzman
John S. Lacy
Thomas L. Marcacci
Rani Newman Mathura
Holly M. O’Neill
R. Brady Osborne Jr.
Adi Rappoport
Joseph Robinson
Tandy L. Robinson
Lisa Schneider
Mark J. Seski
Edward F. Smith III
John F. Thomas
James Tisdale
### Sponsorships

<table>
<thead>
<tr>
<th>Amount</th>
<th>Supporters</th>
</tr>
</thead>
<tbody>
<tr>
<td>$10,000-$24,999</td>
<td>Rybovich, Julie and Peter Cummings, Lovelight Foundation, The Grand Tour and the Marjorie S. Fisher Fund, Northern Trust</td>
</tr>
<tr>
<td>$5,000-$9,999</td>
<td>Sherry and Thomas Barrat, Florida Power &amp; Light Company, Palm Beach Illustrated, PNC Bank, Seacoast Bank, Templeton &amp; Company, WLRN</td>
</tr>
<tr>
<td>$2,500-$4,999</td>
<td>Raymond F. Kravis Center for the Performing Arts, Elizabeth ‘Libby’ Marshall, William M. Matthews</td>
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### Annual Supporters

<table>
<thead>
<tr>
<th>Amount</th>
<th>Supporters</th>
</tr>
</thead>
<tbody>
<tr>
<td>$1,000-$2,499</td>
<td>Alzheimer’s Community Care, The ARC of Palm Beach County, Impact 100 Palm Beach County, UBS Financial Services, SROA Capital, The Palm Beach Post, Kathleen E. Hager, Holyfield &amp; Thomas Morgan Stanley, Palm Health Foundation, Quantum Foundation, Susan S. Stautberg, United Way of Palm Beach County</td>
</tr>
<tr>
<td>$10,000-$24,999</td>
<td>Marmot Foundation, William A. Meyer, Lawrence A. Sanders Foundation, Ruth and Elliot L. Snider, Caroline B. Sory, Susan S. Stautberg, Douglas A. Stockham, Susan O. Taylor</td>
</tr>
<tr>
<td>$50,000-$99,999</td>
<td>Tara Kelleher and Roy J. Zuckerberg</td>
</tr>
<tr>
<td>$25,000-$49,999</td>
<td>Sherry and Thomas Barrat, Debra and Anson M. Beard Jr., Jane M. Mitchell</td>
</tr>
<tr>
<td>$10,000-$24,999</td>
<td>Susan and Peter Brockway, George T. Elmore, Kathleen and Louis B. Hager Jr., Nicki and J. Ira Harris, Ann and Charles B. Johnson, Sallie and Berton E. Korman, Lottie French Lewis Fund</td>
</tr>
<tr>
<td>$5,000-$9,999</td>
<td>Clare and William H. Bohnett, Julie and Peter Cummings, Lore Moran Dodge, Karen and Bradley A. Hurlburt, Sheila and Eric Kinman</td>
</tr>
<tr>
<td>$2,500-$4,999</td>
<td>Lisa and Scott Morgan</td>
</tr>
</tbody>
</table>
Annual Supporters (con’t)

$1,000-$2,499
Renate and Alexander W. Dreyfoos Jr.
Earnie Ellison Jr.
Joy and Peter Funston
Dennis P. Gallon
Judy and Tom Giuffrida
Wendy and Dennis S. Hudson III
Mary Watkins and Reuben B. Johnson
Judith and John P. Keller
Peter W. Klein
The Honorable Kathleen J. Kroll and Jonathan Low
Elizabeth E. Matthews
Harriet and W. Kenneth Mooney
Muffie Bancroft and W. Stephen Murray
Carrie and John B. Murray Jr.
Ann and James F. Orr III
Alice Z. Pannill
Alex Rubio
Reverend Cecie and E. Rodman Titcomb Jr.
Anonymous Gifts (1)

$100-$499
Kathie and John Bollero Jr.
Barbara and Robert Chapin
James S. Ely III
Kati and Christopher Erickson
Steve Erjavec
Suzanne and David Frisbie
Shelley Halper
Joseph A. Hines
Donna and Thomas A. Kelly
Carolyn and Jeffrey L. Kushner
James Long
Mary S. Lynch
Christina and Benjamin S. Macfarland
Mary Lynn Manning
S. Bruce McDonald
Sue McLean
Kasie Merical
Jacqueline O’Gorman
The Palm Beach Post
Elizabeth and Thomas L. Poulson
Joan Ross
Danielle and Chris Snyder
Merle J. Tausig
Anonymous Gifts (2)

$500-$999
Robin R. Cutler
Julia and Edward Downey
Henry Loeb
Deborah and Michael J. Pucillo
Kiersten and Douglas Simon
Virginia H. and Ulysses Smith
Samantha and Christopher Storkerson
Alan Van Wieren

The Community Foundation for Palm Beach and Martin Counties hosted its fifth annual Founder’s Luncheon at the Raymond F. Kravis Center for the Performing Arts. Nearly 500 board members, donors, representatives from local nonprofit organizations, corporate sponsors and community leaders attended the luncheon, which highlighted key findings from the 2018 On The Table Community Impact Report (see page 12).

Pictured (left to right): Christopher Storkerson, Sherry Barrat, Carol Naughton, Craig Glover, Julie Fisher Cummings and Bradley Hurburt
The Community Foundation facilitates philanthropic support to improve the quality of life for residents in need. During our last fiscal year, we awarded $1,673,000 in grants to 51 unique nonprofit organizations through our community impact funds. Together with our donors, we serve as the leading catalyst and convener for building and sustaining vibrant communities through meaningful philanthropy.

**Grants**

- Achievement Centers for Children and Families
- Adopt-A-Family of the Palm Beaches
- Artists Showcase of the Palm Beaches
- Audubon of Martin County
- Aurora’s Voice
- Broward Education Foundation
- Center for Child Counseling
- Center for Trauma Counseling
- CFLeads
- Children’s Healthcare Charity
- City of West Palm Beach Mayor’s Office
- Community Foundation of North Florida
- Community Greening Corp
- Community Health Center of West Palm Beach
- Community Land Trust of Palm Beach County
- Community Partners Group
- DePorres Place Adult Literacy Center
- Emanuel Jackson Sr. Project
- Farmworker Coordinating Council of Palm Beach County
- Florida Atlantic University Foundation
- Florida Philanthropic Network
- GCI Training & Employment Center
- Glades Initiative
- Habitat for Humanity of South Palm Beach County
- HomeSafe
- Jump for Joi
- Legal Aid Society of Palm Beach County
- Loggerhead Marinelife Center
- The Lord’s Place
- Martin County School District
- Memory Trees Corporation
- The Milagro Center
- Neighborhood Renaissance
- Northend Rise
- Northwest Community Consortium
- Palm Beach County Food Bank
- Palm Beach Tech Foundation
- Palm Health Foundation
- Pathways to Prosperity
- Scripps Research Institute Florida
- Sea Turtle Adventures
- Second Chance Initiative
- Student Aces
- Suits for Seniors
- Susan G. Komen South Florida
- United Way of Palm Beach County
- Urban Youth Impact
- Renaissance Village/Vita Nova
- West Atlantic Redevelopment Coalition
- YMCA of South Palm Beach County
This year, 104 students received $1,010,900 in scholarships.

“I am excited to attend the University of Central Florida in the fall, where I’ll be studying Finance & Business. I will do everything in my power to positively represent the Community Foundation and I have every intention of paying it forward by helping other students like myself when I graduate.”

Tristian W. M. Butler, a 2019 recipient from Dreyfoos School for the Performing Arts who will be attending University of Central Florida.
We believe all our residents should have opportunities to not only succeed in life, but to thrive. Here at the Community Foundation, we are accomplishing this by supporting and partnering with exceptional nonprofits, businesses and donors. Working together, we are focusing on our most pressing needs and bringing positive change to our communities.

Based on an ongoing strategic planning process with data from community leaders and residents, the Community Foundation identified three focus areas for our grantmaking.

**Community Revitalization**
Community revitalization was selected for the first phase in our newly aligned grant initiatives. We awarded grants to local nonprofit organizations that have demonstrated their effectiveness in helping to improve economic, physical infrastructure, health and social conditions for distressed neighborhoods.

**Positive Youth Development**
An intentional, pro-social approach that engages youth in a manner that is productive and constructive. This approach recognizes, utilizes and enhances youths’ strengths and promotes positive outcomes by providing opportunities, fostering positive relationships and furnishing the support needed.

**Educational Attainment**
Providing supplemental support outside the normal school day for first generation students entering college, vocational programs and adult workforce development leading to education beyond a high school diploma.

As a center of community knowledge, our foundation supports local causes that lead to meaningful community impact.

![Achievement Centers for Children & Families built a nature playscape as part of their Early Learning Programs](image)
Aurora’s Voice created the Tiger Territory Community Garden in Lake Worth to provide a safe space for youth and to help improve economic conditions.

Grant Highlights

Sprucing Up San Castle is a public education and engagement program initiated by Sea Turtle Adventures to clean up communities and beaches throughout Palm Beach County. This is accomplished through a partnership with Keep Palm Beach County Beautiful, Solid Waste Authority and several municipalities.

The Front Porch Project, started by the West Atlantic Redevelopment Coalition supports repair and beautification of residential front porches in Delray Beach. This program also documents historical narratives of the neighborhood and highlights the community’s pioneers of color.

The Northwest Disorder Management was established by the Northwest Community Consortium to reduce crime within the historic Northwest neighborhood in partnership with the West Palm Beach Police, Sanitation Department and Code Enforcement.
Community Convening

On the Table

To gain additional insight from our area residents, we launched On the Table. This is a national initiative designed to connect individuals from diverse perspectives and backgrounds to discuss issues and challenges that face our community.

Over 4,000 attended gatherings hosted by volunteers, which inspired dialogue about potential solutions to our most pressing community needs. On the Table enabled us to elevate civic conversation, foster new relationships and empower resident-driven engagement and action.

We heard from our community, we shared their voices and we will present On the Table again in 2019.

---

### Participants’ Top Concerns in our Area

<table>
<thead>
<tr>
<th>Concern</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Affordable housing / Homelessness</td>
<td>50%</td>
</tr>
<tr>
<td>Good jobs / Economic development</td>
<td>33%</td>
</tr>
<tr>
<td>Poverty / Economic security</td>
<td>28%</td>
</tr>
<tr>
<td>Crime / Violence / Public safety</td>
<td>25%</td>
</tr>
<tr>
<td>Affordable healthcare</td>
<td>24%</td>
</tr>
<tr>
<td>Environmental issues</td>
<td>21%</td>
</tr>
<tr>
<td>Drug and alcohol addiction</td>
<td>18%</td>
</tr>
</tbody>
</table>

Additional data from participants revealed:
- Approximately 70% see nonprofit organizations as the most impactful agents of change.
- Looking ahead to the next five years, 67% indicated they were hopeful about the future of our community.
Community Impact Fund
For visionary donors who want their philanthropy to continue after their lifetime and want their gift to meet the needs of generations to come. Our team of experts will make annual grants to address priority community issues.

Corporate/Committee Advised Fund
For businesses and organizations to impact the community by distributing charitable dollars through a corporate or committee structure.

Designated Fund
For donors committed to supporting specific organizations, they name the charity or charities for grants to be made on an annual basis.

Donor Advised/Family Foundation Fund
For individuals and families to support a variety of causes throughout the United States whenever they choose. These funds are a low-cost alternative to a family foundation.

Field of Interest Fund
For donors who have a particular area of charitable interest. They name the area, and then we go to work researching and preparing a grant spending plan in that field.

Nonprofit Endowment Fund
An endowment established with the Foundation with a long-term time horizon. The nonprofit receives annual distributions for unrestricted use and a permanent source of income.

Nonprofit Investment Fund
A flexible fund established with the Foundation with a short or long-term investment strategy.

Legacy Fund
Donors establish legacy funds to receive assets from a will, trust or retirement beneficiary plan and designate how their charitable contributions will benefit their favorite causes after their lifetimes.

Scholarship Fund
For donors who want to help local students achieve the dream of a college education; these funds often memorialize a loved one.
New Funds
33 New funds this year

Ferro Foundation
First Chance Fund
First Church of Christ Scientist
Building Preservation Fund
Max M. and Marjorie S. Fisher
Foundation Arts & Culture Fund
Max M. and Marjorie S. Fisher
Foundation Endowment Fund
FITTEAM Foundation Fund
Fresh RX Fund
Harlan Family Florida Fund
Leslie S. Hindman International
Travel Fund

Our Funds

Autism Project of Palm Beach County, Inc. Endowment Fund
Big Russ Charitable Fund
Herbert C. Campanu Fund for the Arts Community Revitalization Fund
Conservation Florida Fund
Copeland Fund
Robert Crump Charitable Fund

Matthew James Audin Memorial
Scholarship Fund
Autism Project of Palm Beach County Endowment Fund
Henry and Mildred Baldwin Memorial Endowment Fund
Bank of America Minority Student Scholarship
Barnett-Merrill Family Fund
Barrat Family Fund
Laurence E. Barreca Scholarship Fund
Edward T. Bedford Foundation Scholarship Fund
Maura and William Benjamin Scholarship Fund
William E. Benjamin, II Unrestricted Fund
Thomas William Bennett Memorial Scholarship Fund
Bennett/Darwin Family Scholarship Fund
Big Dan’s Big Give Fund
Big Russ Charitable Fund
John H. Birdsall Family Fund
Lisa Bjork Memorial Scholarship
George W. Blabon, III Endowed Fund
Thomas H. Blash and Martha Blash Research Fund
Walter & Adi Blum Scholarship Fund
Walter & Adi Blum Scholarship Fund 2
Boca Helping Hands Endowment Fund
Boca Raton Museum of Art Forever Endowment Fund
Helen and Bob Bodington Fund
The Bohnett Family Fund
The Sorrel Ross Boffet Endowment Fund
Boone Horticultural Scholarship Fund
Mary R. and William C. Bowden Fund
Boys & Girls Clubs of Martin County
Boys & Girls Clubs of Palm Beach County Great Futures Fund
Briggs-Trimble Family Charitable Fund
The Peter and Susan Brockway Fund
Harry and Bertha Bronstein Memorial Scholarship Fund
Dr. William J. Bryant Family Fund
Timothy D. and Karen V. Burke Charitable Fund
Robert A. Butler Estate and Dr. Richard H. Butler Fund

Edwin P. and Patricia A. Pedersen Scholarship Fund
The Promise Fund of Florida
Reiss Family Foundation
Lynn Rubin-Restuccia, Phd Legacy Fund
Season to Share Fund
Stoops Family Foundation Fund
Christopher & Samantha Storkerson Charitable Fund
Talmage Charitable Fund
Women’s Empowerment Scholarship Fund

Herbert C. Campanu Fund for the Arts Cardinals-Martins Fund
Center for Creative Education Endowment Fund
The Chairman’s Fund
Chapin/Kiefer Family Fund
Sally and Don Chester Family Fund
Allen C. Clark Memorial Scholarship Fund
Irene Gibson Clay Scholarship Fund
Frank and Marie Cleary Memorial Scholarship Fund
Coalition for Independent Living Options Fund
Sandra G. Cofer Charitable Remainder Unitrust
Julian and Eunice S. Cohen Fund
Julian and Eunice S. Cohen Scholarship Fund
Coleman Family Fund
Nicholas and Briggs Coleman Fund
Bradley Collins Memorial Scholarship Fund
Bradley and Carol Collins Fund

211 Palm Beach Treasure Coast Endowment Fund
Helen Hartling Abell Fund
Achieve Palm Beach Fund
Sheldon B. Ackerman Fund
The Acorn Fund
Peggy Adams Animal Rescue League Endowment Fund
Gina Aletto Foundation
AI and Marjorie Alfus Fund
Lyona and Dwight L. Allison, Jr. Fund
Allison’s Gift: A Scholarship for Birthmothers
ALS Awareness and Education Fund
Altobello Family Donor Advised Fund
Inger and H. Loy Anderson Jr. Foundation Fund
Helen M. Andrews Charitable Lead Annuity Trust
Arc PBC Charitable Fund
The Arts Council of Martin County Endowment Fund
John S. Atwater Memorial Scholarship Fund

Matthew James Audin Memorial Scholarship Fund
Autism Project of Palm Beach County Endowment Fund
Henry and Mildred Baldwin Memorial Endowment Fund
Bank of America Minority Student Scholarship
Barnett-Merrill Family Fund
Barrat Family Fund
Laurence E. Barreca Scholarship Fund
Edward T. Bedford Foundation Scholarship Fund
Maura and William Benjamin Scholarship Fund
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Julian and Eunice S. Cohen Scholarship Fund
Coleman Family Fund
Nicholas and Briggs Coleman Fund
Bradley Collins Memorial Scholarship Fund
Bradley and Carol Collins Fund
Colonial Bank Scholarship Fund
Community Garden Green Fund
Community Impact Fund
Community Revitalization Fund
Community Scholarship Fund
Conservation Florida Fund
Mark W. Cook Fund
Copeland Fund
Christopher N. Coppola Scholarship Fund
Ingebord Crede Memorial Scholarship Fund
The Rembert T. Cribb Family Fund
CROS Ministries
Robert Crump Charitable Fund
Cuban Scholarship Fund
Cultural Council of Palm Beach County Endowment Fund
Julie F. & Peter D. Cummings Fund
Cummings Rafferty Family Fund
Joseph DaCorte Fund
Don Dahlberg Memorial Scholarship Fund
James & Judy Daleen Fund
Terry Darby Memorial Scholarship Fund
Elaine and Dave Darwin Fund
Dr. Sidney Davidson Nursing Scholarship Fund
The Davis Family Fund
James H. Davis Memorial Scholarship Fund
The de Peyster Family Fund
Margo and Ashton de Peyster Fund
Delray Beach Playhouse Ernest G. Simon Scholarship Fund
Delray Beach Public Library Forever Endowment Fund
Disaster Relief Fund
Don Donahue Fund
Alexander W. Dreyfoos Fund at the Community Foundation
Dreyfoos School of the Arts Foundation Fund
The DuBois Fund
The Elizabeth Hymer Dudley Fund
Rebecca Walter Dunn Fund
The Durkin Family Fund
Early Childhood Education Fund
Early Learning Coalition of Palm Beach County Fund
Early Learning Coalition of Palm Beach County Fund 2
Dr. William and Nancy Earnhart Fund
Easter Seals Palm Beach, Martin and St. Lucie Fund
Ellen Beth Eddleman Memorial Scholarship Fund
Education Foundation of Martin County Endowment Fund
Education Foundation of Palm Beach County
George and Wilma Elmore Fund
The Emmett Fund
The Environmental Fund
Kati & Chris Erickson Charitable Fund
Ernest Frank Scholarship Fund Created in Memory of Arlene Fulton Hammond
The Everglades Foundation
Families First of Palm Beach County Foundation, Inc.
Ruth Lewis Farkas Fund
Celia Lipton Farris and Victor W. Farris Foundation Home Community Fund
H. David Faust Memorial Scholarship Fund
Ferro Foundation
Festival Legacy Circle Fund
The Nettie Spiro Finkle Scholarship Fund
First Bank and Trust of Indiantown Directors Memorial Scholarship Fund
First Chance Fund
First Church of Christ, Scientist Building Preservation Fund
Marjorie S. Fisher Fund
Mary D. Fisher Fund
Max M. and Marjorie S. Fisher Foundation Arts & Culture Fund
Max M. and Marjorie S. Fisher Foundation Endowment Fund
FITTEAM Foundation Fund
Flah Family Foundation for Childhood Trauma
Fleischer Family Charitable Fund
Flicker/Freudenberg Scholarship Fund
Florida Council on Economic Education Fund
Florida Fishing Academy
Steve and Jeannie Fowlie Fund
Kathy Fox Fund
Fresh RX Fund
Frisbie Family Fund
Florence Fuller Child Development Foundation
Funston Family Fund
Galadriel Peace Fund
Galadriel Peace Fund 2
Gale Academic Leadership Education Fund
Dr. Dennis P. Gallon Charitable Fund
Katherine and Richard Garlington Fund
Fran Gay Memorial Scholarship Fund
John Giba Youth Leadership Fund
Thomas A. Giesey Charitable Remainder Unitrust
The Gingras Family Fund
Giufrida Family Fund
Patrick J. and Jody H. Gleason Environmental Fund
Gochman Family Fund
Scott R. Goering Legacy Fund
Bary Harold and Elisa Rae Goldman Opportunity Fund
Mary Jane Grant Fund
Richard and Helen Grant Fund
Gassy Waters Conservancy Fund
The Gratitude Fund
Jacquelyn Grimm Charitable Fund
Michael and Jane Grossman Fund
The Gubelmann Family Foundation Scholarship Fund
Gulfstream Goodwill Endowment Fund
Gurto Family Fund
Jeffrey Gutin Fund
Gene J. Gutmann Fund
Jane and Gene Gutmann Fund
Habitat for Humanity of Palm Beach County Building for a Lifetime
Habitat for Humanity of South Palm Beach County
Harry Hamilton Endowment Fund
Harry Hamilton Foundation Fund
Robert D. Handley Memorial Scholarship Fund
Hardrives of Delray Fund
Harlan Family Florida Fund
Harrington Scholarship Fund for Martin County
J. Ira and Nicki Harris Fund
Rita Dee Hassenfeld Fund
Andrew Hatfield Scholarship Fund
Kathy Heming Scholarship Fund
Heather and Patrick Henry Scholarship Fund
T.M. Henry Family Fund
Leslie S. Hindman International Travel Fund
Hist‌orical Society of Martin County
J. Peter Hoffman Memorial Scholarship Fund
HomeSafe Foster Care Recreation Fund
Hope for the Future Fund
Phyllis Hopman Arts and Culture Fund
Phyllis Hopman Memorial Endowment Fund
Our Funds (cont)

Ray Howland Scholarship Fund
The Lisa L. Huertas Family Fund
The HurtBur Family Fund
Frank P. Husvar Memorial Scholarship Fund
Investment in Justice Endowment Fund
The Jackson Family Foundation Fund
Robert and Deborah Jacobson Scholarship Fund
The Freddie Stebbins and James Julius Jefferson Family Fund
R. Bruce Jones Memorial Scholarship Fund established by the Sugar Cane Growers Cooperative of Florida
Jupiter Inlet Lighthouse Endowment Fund
K2 KIDS
Alfred and Elizabeth Kay Memorial Fund
Thomas F. Kearney Memorial Scholarship Fund
Virginia and Harvey Kimmel Family Fund
Kinman Family Charitable Fund
The Kirkwood Fund
Dixie Kirsch Family Foundation Fund
H. Kirsch Family Foundation Fund
Danny Knichel Memorial Scholarship Fund
Sunny and Bonnie Knickerbocker Fund
John S. and James L. Knight Foundation Fund
Abby Gelles Knott Fund
Robert P. Koch Memorial Scholarship Fund
William F. Koch, Jr. Fund
Ryan Kollmer Memorial Scholarship Fund
Berton & Sallie Korman Family Fund
Laura E. and Wilbur J. Kupfrian Family Foundation Fund
Devon Kurlander Memorial Fund
Judy Lake Memorial Fund
Landon Fund
Landon Fund II
Leadership Palm Beach County Endowment Fund
Nicholas R. Leone Legacy Fund
George and Arlene F. Lepeska Scholarship Fund
Richard G. Lepeska Fund
Lottie French Lewis Fund
Stefanie Liberti Memorial Scholarship Fund
Lighthouse for the Blind of the Palm Beaches Endowment Fund
Literacy Coalition of Palm Beach County Marcelle Hull Littell Lobbly Scholarship Fund
Loggerhead Marinelife Center Endowment Fund
The Lord’s Place Endowment Fund
Lorenzini Family Fund
Inez Peppers Lovett and Charlie Ellington Scholarship Fund
Paul L. MacAnaney Memorial Scholarship Fund
John D. and Catherine T. MacArthur Foundation Fund
John D. and Catherine T. MacArthur Fund
The Macfarland Philanthropic Fund
MacGuire Family Fund
Honorable Eva W. Mack, First Black Mayor of West Palm Beach Scholarship Fund
Eliza Mae Foundation Fund
Daniel J. Mahoney, Jr. Fund
Mickey Mandelblatt Memorial Scholarship Fund
Mariner Sands Chapel Fund
C. Charles Marran Charitable Fund
John and Nancy Marshall Everglades Education Fund
Marie Graber Martens Fund
Martin County Audubon Endowment Fund
Martin County Impact Fund
Philip Maslowe Orphanage/Educational Fund
Elizabeth E. Matthews Fund
Michael Flager Matthews Sports Education Fund
William Morrison Matthews Fund
Jordan Camino Evert McCracken Memorial Fund
George and Connie McEvoy Fund for the Study of the Environment and Conservation Areas
Michelle McGann Fund
Thomas Ladue McGinty Memorial Environmental Fund
Allan J. McIntosh Fund
Esther Sheehy McShurley Scholarship Fund
Alma Lu Meerding Fund
Nicholas Megrath Scholarship Fund
Mental Health America of Palm Beach County Endowment Fund
Adele Wells Meyer Memorial Scholarship Fund
Sydelle F. and Arthur I. Meyer Scholarship Fund
Courtlandt and Gina Miller Scholarship Fund
Joyce Lanier Milner Fund
Jane Mitchell Fund
Matthew “Bump” Mitchell/Sun-Sentinel Scholarship Fund
Helen Powers Monahan Fund
Helen Powers Monahan Scholarship Fund
Stella Monchick-West Hospice Educational Fund
Mordes Family Foundation Fund
The Morgan Family Fund
Morikami Museum and Japanese Gardens
Morris Family Fund
Morse Hill Foundation Palm Beach Donor Advised Fund
Mosaic Fund
Harling Mott, Sr./US Sugar Corp. Training for Excellence Fund
Norman and Sarah Murphy Fund
The Murray Family Fund
John T. Murray, M.D. Children’s Health Fund
NAMI of Palm Beach County Endowment, Margaret C. Donnelley Fund
Jon M. Napierkowski Memorial Scholarship Fund
Mabry M. Noxon Scholarship Fund
Perry-Belle and Philip D. O’Connell Pioneer Fund
Phillip D. O’Connell, Sr. Memorial Scholarship Fund
Jacqueline O’Gorman Fund
Olivia Foundation Fund
Oristano Scholar Fund II
Nan Ourisman Fund
Denise Lynne Padgett Scholarship Fund
Paint the Future - The Armory Art Center Endowment Fund
Palm Beach Chamber of Commerce Business Scholarship Fund
Palm Beach Civic Association Stanley M. Rumbough Jr. Legacy Society
Palm Beach Kennel Club Scholarship Fund
Palm Beach Newspapers Scholarship Fund
Palm Beach State College Support
Palm Beach Tech Foundation Fund
Palm Beach Zoo Wildlife Conservation Endowment
Pancreatic Cancer Research Fund
Parmet Fund
PBC Society of Plastic & Reconstructive Surgeons Scholarship Fund
Stephen Madry Peck, Jr. Memorial Scholarship Fund
Edwin P. and Patricia A. Pedersen Scholarship Fund
Anna Marie Peterson Fund
The Peterson Family Fund
Mary and Robert Pew Public Education Fund
Philanthropy Tank Fund
Philanthropy Tank - CAP Scholarship Fund
Jen Phyle Charitable Fund
James Augustine Ponce Endowment for Exhibition Development at the Richard and Pat Johnson Palm Beach County History Museum
Colonel Karl V. Price Lake Worth Community High School Air Force Jr. ROTC Scholarship Fund
The Nick Price Fund
The Promise Fund of Florida Quantum House Endowment Fund
Raymond F. Kravis Center for the Performing Arts Fund
Reiss Family Foundation
The Reuter Scholarship Fund
Dr. Ray Robinson Endowment Fund
The Rodgers Family Foundation Fund
Edward Rodgers Endowment
Gwen Baker Rodgers Memorial Fund
Marion Rossiter-Smith Fund
Lynn Rubin-Restuccia, Phd Legacy Fund
Sadler-Hull Family Donor Advised Fund
St. Mary’s Extended Education Fund
Salem Wade Charitable Fund
Lawrence A. Sanders Fund to Promote Literacy
Lawrence A. Sanders Scholarship Fund for Creative Writing
Sandoway Discovery Center Endowment Fund
Kim Love Sartory Scholarship Fund
Theodore Satter Memorial Scholarship Fund
Leah G. Schad Memorial Scholarship Fund
Charles and Catherine Schmidt Fund
Schramm-Brown Fund
Claire B. Schultz Memorial Scholarship Fund
David C. Scott Fund
David C. Scott Fund for ALS Research Fund
Jo Ann and Edward Sears Endowed Fund
Jo Ann and Edward Sears Fund
Season to Share Fund
Sharma Family Fund
Pundit Mulchand and Janki Devi Sharma Scholarship Fund
Peter Jay Sharp Foundation Scholarship Fund for Conservation/Environment Studies
Tara Sheridan Scholarship Fund
Joan and David Sherman Fund
Allan E. and Carol T. Shore Fund
Myrna Abelman Siegel Scholarship Fund
Mary B. Silk Memorial Fund
Silver Family Fund
Bickley F. and Russell G. Simpson Fund
Dan Smith Dairy Scholarship Fund
James R. and Gladys R. Smith Fund
Eliot and Ruth Snider Fund
Snyder Family Foundation Fund
Beverly Sommers Scholarship Fund
Lance Corporal Ryan J. Sorensen, USMC Liberty Scholarship Fund
South Florida Science Center
Speier Family Fund
SROA Capital Philanthropic Fund
Stautberg Family Fund
Bailey Stein Fund
James Stern Family Foundation Fund
Robert Glen Stern Scholarship Fund
Ann E. Stewart Memorial Scholarship Fund
Charles T. and Patricia Cary Stewart Fund
Stiller Family Foundation Fund
Douglas Stockham Fund
The Loy Anderson Miles Stone Foundation
Richard and Lesley Stone Family Fund
Stoops Family Foundation Fund
Symphonia Endowment Fund
Take Stock in Children Palm Beach County
Talmage Charitable Fund
Jack Taylor Fund for Abused and Neglected Children
Arthur C. Tilley Memorial Scholarship Fund
Toppel Family Fund
Trimble Scholarship for Martin County Fund
Ted Trimble Scholarship Fund for Vocational Training
Sue Twyford Memorial Fund
United Way of Palm Beach County Endowment Fund
Alexander and Mildred Valuzis Fund
Wendy and Royall Victor III Fund for Environment and Landmark Preservation
VSA Florida - Palm Beach County Fund
The Walden Fund
Herbert Weber Fund
Roberta and Stephen R. Weiner Scholarship Fund
Fred P. and Sophia D. Weissman Unrestricted Fund
The Weitz Company Scholarship Fund
Rear Admiral Philip A. Whitacre Scholarship Fund
White Hat Charitable Fund
Wildlife Hospital Fund
Cliff Williams Youth Recreation Fund
Cynthia A. Williams Fund
Friends of the Gerald A. Williams, Esq., Law Academy
Williamson Pioneer Fund
Women’s Empowerment Scholarship Fund
Ralph O. Wood Memorial Scholarship Fund
Dave Yanis Scholarship Fund
Robert Yates Charitable Fund
YMCA of South Palm Beach County Young Singers of the Palm Beaches Endowment Fund
Youth Music Fund for Conserving Classical Music Education inspired by Alice Pyle Walker Maxey
YWCA of Palm Beach County Endowment Fund
R. J. Zuckerberg Palm Beach Fund
Anonymous (7)
The Legacy Society honors individuals and families who have made a lasting commitment to our community foundation in their estate plans. Leaving a legacy can include: bequests, retirement assets, charitable gift annuities, charitable remainder trusts, gifts of life insurance or any other type of planned gift. We also recognize those who leave their fund balance at their passing to the Community Foundation for our local grantmaking.

**Legacy Society Members**

Alberto Aletto  
Francis Xavier F. Altobello Jr.*  
William W. Atterbury III  
Mildred Baldwin*  
Sherry and Thomas Barrat  
LaRue and Donald* Dahlberg  
Judy and James R. Daleen  
Mabry M. Noxon*  
Perry Belle*  
and Phillip D. O’Connell Jr.*  
Jane and Victor* O’Ristano  
Donald M. Paterson*  
Dorothy Adams Peck  
Patricia and Edwin Pedersen*  
Anna Marie Peterson*  
Robert M. Richter  
The Honorable  
Edward Rodgers*  
Leon M. Rubin  
Lynn Rubin-Restuccia*  
and Philip Restuccia  
Lisa D. Russo  
Catherine B. Schmidt  
Claire B. Schultz*  
Allan E. Shore*  
Glady and James R. Smith*  
Edward W. Snowdon*  
Danielle and Chris Snyder  
Caroline B. Sory  
Susan S. Staubberg  
Annette and Harold P. Stern*  
Patricia C. Stewart  
Samantha*  
and Christopher Storkerson  
Florence Trefry  
Mildred and  
Alexander Valuzis*  
Herbert Weber*  
Frederick P. Weissman*  
Cynthia A. Williams  
Anonymous Members (23)

*Deceased

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**Palm Beach Civic Association Establishes Stanley M. Rumbough, Jr. Legacy Society Fund at the Community Foundation**

The Palm Beach Civic Association established a legacy fund at the Community Foundation to fulfill their organization’s key objectives and honor their highly respected leader, Stanley M. Rumbough, Jr.

“The Stanley M. Rumbough, Jr. Legacy Society Fund will ensure the Palm Beach Civic Association’s long-term fiscal stability to benefit generations to come, by continuing our mission of protecting and enhancing the quality of life in Palm Beach,” said Bob Wright, Chairman and CEO of the Civic Association. “This Legacy Society Fund will serve as a catalyst to educate our citizens, through organized forums and symposiums in perpetuity.”

Rumbough loved Palm Beach with a passion and inspired others to strive for a better community. This fund will have a lasting impact and honor Stanley Rumbough’s legacy.
The Community Foundation holds itself to high standards of financial management and transparency and operates efficiently for the interest of our community. The Audit Committee, together with the Foundation’s management and staff ensures rigorous financial controls and high administrative standards. The Foundation’s audited financial statements for our fiscal year July 1, 2018 through June 30, 2019 are presented below.

### Statement of Financial Position as of June 30

<table>
<thead>
<tr>
<th>Assets</th>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash &amp; Cash Equivalents</td>
<td>4,557,311</td>
<td>4,277,282</td>
</tr>
<tr>
<td>Contributions &amp; Bequest Receivable</td>
<td>1,959,671</td>
<td>-</td>
</tr>
<tr>
<td>Prepaid Expenses &amp; Other Assets</td>
<td>236,778</td>
<td>266,002</td>
</tr>
<tr>
<td>Investments</td>
<td>176,058,440</td>
<td>160,890,791</td>
</tr>
<tr>
<td>Land, Building and Equipment, Net</td>
<td>7,339,726</td>
<td>7,543,966</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>190,151,926</strong></td>
<td><strong>172,978,041</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Liabilities</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts Payable &amp; Accrued Expenses</td>
<td>369,418</td>
<td>322,402</td>
</tr>
<tr>
<td>Agency Payable</td>
<td>4,237,818</td>
<td>3,209,214</td>
</tr>
<tr>
<td>Liability Under Split Interest Agreements</td>
<td>981,674</td>
<td>1,034,300</td>
</tr>
<tr>
<td>Grants &amp; Scholarships Payable</td>
<td>6,025,073</td>
<td>4,579,666</td>
</tr>
<tr>
<td>Bond Issue Payable</td>
<td>4,468,606</td>
<td>4,966,447</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>16,082,589</strong></td>
<td><strong>14,112,029</strong></td>
</tr>
<tr>
<td><strong>Net Assets</strong></td>
<td><strong>174,069,337</strong></td>
<td><strong>158,866,012</strong></td>
</tr>
<tr>
<td><strong>Total Liabilities &amp; Net Assets</strong></td>
<td><strong>190,151,926</strong></td>
<td><strong>171,978,041</strong></td>
</tr>
</tbody>
</table>

### Statement of Activity as of June 30

<table>
<thead>
<tr>
<th>Revenues</th>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions, Grants &amp; Pledges</td>
<td>21,481,332</td>
<td>17,848,290</td>
</tr>
<tr>
<td>Investment Income &amp; Other Changes</td>
<td>9,403,000</td>
<td>8,041,649</td>
</tr>
<tr>
<td>Rental &amp; Other Income</td>
<td>503,118</td>
<td>375,248</td>
</tr>
<tr>
<td>Other Gain (Loss)</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td><strong>Total Revenue</strong></td>
<td><strong>31,387,450</strong></td>
<td><strong>26,265,187</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Expenses</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants, Net of Cancellations &amp; Returns</td>
<td>12,389,749</td>
<td>10,694,898</td>
</tr>
<tr>
<td>Programs and Support Services</td>
<td>3,794,376</td>
<td>3,693,004</td>
</tr>
<tr>
<td><strong>Total Grants, Programs &amp; Support Services</strong></td>
<td><strong>16,184,125</strong></td>
<td><strong>14,387,902</strong></td>
</tr>
<tr>
<td>Change in Net Assets</td>
<td>12,389,749</td>
<td>10,694,898</td>
</tr>
<tr>
<td>Net Assets at Beginning of Year</td>
<td>158,866,012</td>
<td>146,988,728</td>
</tr>
<tr>
<td>Net Assets at End of Year</td>
<td>174,069,337</td>
<td>158,866,012</td>
</tr>
</tbody>
</table>

### Grants by Fund Types

- **Restricted** $8,383,272
- **Supporting Organization** $1,737,486
- **Unrestricted** $1,528,921
- **Scholarship** $1,010,900

### Assets by Fund Types

- **Donor Advised** $76,246,970
- **Field of Interest** $38,490,536
- **Scholarships** $16,449,201
- **Unrestricted** $14,095,299
- **Special Purpose** $14,672,888
- **Supporting Organization** $8,527,284
- **Designated** $5,587,159
INVESTMENT OVERVIEW

Current Asset Allocation as of June 30, 2019

- Equities: 51%
- Fixed Income: 20%
- Private Markets: 13%
- Hedge Strategies: 12%
- Cash: 4%

Investment Performance as of June 30, 2019

<table>
<thead>
<tr>
<th>Period</th>
<th>Actual Return</th>
<th>Policy Index</th>
</tr>
</thead>
<tbody>
<tr>
<td>Since Inception</td>
<td>6.9%</td>
<td>6.6%</td>
</tr>
<tr>
<td>10 Year</td>
<td>7.2%</td>
<td>6.5%</td>
</tr>
<tr>
<td>5 Year</td>
<td>4.0%</td>
<td>3.7%</td>
</tr>
<tr>
<td>3 Year</td>
<td>7.9%</td>
<td>6.8%</td>
</tr>
<tr>
<td>1 Year</td>
<td>5.8%</td>
<td>5.4%</td>
</tr>
</tbody>
</table>
Board of Directors

Sherry S. Barrat
Anson M. Beard, Jr.
Susan P. Brockway
Timothy D. Burke
Julie Fisher Cummings
Lore Moran Dodge
Earnie Ellison, Jr.
George T. Elmore

Dr. Dennis Gallon
Kathleen Emmett Hager
Dennis S. Hudson III
Kathleen J. Kroll
Christina M. Macfarland
Elizabeth "Libby" Marshall
Jane M. Mitchell
Lisa M. Morgan

Alex Rubio
Virginia H. Smith
Susan S. Stautberg
Christopher W. Storkerson
Steven A. Templeton
Roy J. Zuckerberg

From left to right (top row): Earnie Ellison, Jr., Christopher Storkerson, Susan Stautberg, George Elmore, Lore Moran Dodge, Christina Macfarland, Dennis Gallon, Alex Rubio, Kathleen Hager, Bradley Hurlburt, Kathleen Kroll, Dennis Hudson III (bottom row): Lisa Morgan, Susan Brockway, Julie Fisher Cummings, Sherry Barrat, Jane Mitchell, Steven Templeton and Timothy Burke

Board Officers 2018-2019

Sherry S. Barrat
Chair

Julie Fisher Cummings
Vice Chair

Jane M. Mitchell
Vice Chair

Steven A. Templeton
Treasurer

Susan P. Brockway
Secretary

Bradley A. Hurlburt
President & CEO

J.B. Murray
Immediate Past Chair
Improving communities through the power of philanthropy.